

2024-2025 RFQ Questions & Answers

Request for Qualifications (“RFQ”) to serve as **Senior Managing Underwriter, Financial Advisor, and/or Local Co-Managing Underwriter** for Kentucky state debt issuing entities for Fiscal Year 2024 and Fiscal Year 2025

1. Page 15 of the RFQ states, “In total, submission of qualifications must be below 55 pages of materials including attachments.” Could you please clarify if the proposal cover, table of contents, cover letter, divider pages and appendix items are included in the page limit, or does this requirement specifically refer only to the technical proposal and required attachments A-G?

ANSWER: Attachments A-G are excluded from the page limit total. However, all other items; the cover, table of contents, cover letter, divider pages and appendix items should be kept below the 55 page limit. Audited financial statements may be provided via link or separately and would then be excluded as well.

Request for Qualifications (“RFQ”) to serve as **Bond Counsel** for Kentucky state debt issuing entities for Fiscal Year 2024 and Fiscal Year 2025

No questions submitted as of 1/24/23.

THE DEADLINE TO SUBMIT QUESTIONS IS TUESDAY, JANUARY 24, 2023 AT 2:00 PM (ET).